



business date: 03-Jan-2025

CLIENT MASTER LIST

print date: 3-Jan-2025 11:51:47

national securities depository limited

DP:NUVAMA WEALTH AND INVESTMENT LIMITED[IN303719]

5TH FLOOR, TOWER 3, WING B,,KOHINOOR CITY MALL, KIROL ROAD KURLA,MUMBAI,400070

Phone: 022-45046513 Fax: 022-45029368

| <u>selection criteria :</u> | | client id from: 11272226 | | to: 11272226 | | active date from: All | | to: All | | | |
|-----------------------------|----------|--------------------------|---|--------------|------------------|-----------------------|-------------|-------------|-----|----------------------|------------|
| client id | 11272226 | standing instruction | Y | short name | JITEN ZAVERCHAND | a/c category | Beneficiary | client type | HUF | a/c activation date | 03/01/2025 |
| status | Active | status change reason | | | | branch | Main Branch | sub. type | | a/c clos./susp. date | |

personal details :

| | | | | | | | | | | | |
|---------------------------------------|---|------------------------------|---------|--------------|-------------|--|---|-----------|--------------------------------------|-------|-------------|
| HUF Name (i.e. Sole Holder) | JITEN ZAVERCHAND GALA HUF . | | | | | Date of Formation | 22/03/1994 | | client option to receive e-statement | | Enabled |
| Name of Karta | JITEN ZAVERCHAND GALA | | | | | ancestral | No | | | | |
| First Holder's Father's/Spouse's name | | | | | | | | | | | |
| Address | 202 PRITHVI EMPEROR NEW, PRABHADEVI ROAD NEAR PRABHADEVI, TEMPLE MUMBAI MAHARASHTRA | | | | | Other Address | 202 PRITHVI EMPEROR NEW, PRABHADEVI ROAD NEAR PRABHADEVI, TEMPLE MUMBAI MAHARASHTRA | | | | |
| pin code | 400025 | Country | India | State | MAHARASHTRA | pin code | 400025 | Country | India | State | MAHARASHTRA |
| Mobile/Phone No | | | fax no. | | | Mobile/Phone No | | | fax no. | | |
| e-DIS flag | N | | | | | One Time Declaration for GSEC IDT Flag | | Submitted | | | |
| PMS Client Account | Y | PMS SEBI Registration Number | | INP000008914 | | | | | | | |

financial details :

| | | | | | | | | | | | |
|---------------------------|---|-------------------|---------|-------------------|-------------|-----------|-----------|----------------------|-----------------|----------|--------|
| bank account number | 201015570364 | bank account type | Current | ifsc code | INDB0000033 | micr code | 400234009 | LEI No | | upi id | |
| bank name | INDUSIND BANK LTD | | | | | | POA/DDPI | Assigned | tax ded. status | | |
| bank address | PREMISES NO 61 SONAWALA, BUILDING MUMBAI SAMACHAR, MARG FORT MUMBAI MAHARASHTRA | | | | | | | | | pin code | 400001 |
| rbi ref. number | | | | rbi approval date | | | | sebi/fpi reg. no | | | |
| Gross Annual Income Range | 10-25 Lacs | | | Net Worth (Rs) | 40000000.00 | | | Net Worth as on Date | 31-03-2024 | | |

other details :

| | | | | | | | | | | | |
|--|-----|------------|-------------------|------------|------------------------------------|------------------------|----------|---|--|----------|--------------|
| sole/first holder | pan | AAAHJ0306G | Mobile / Phone No | 9870078900 | Email Id | JITEN@PRITHVIGROUP.BIZ | | | | | |
| | | | | | SMS Facility | Available | PAN Flag | PAN verified and seeding with Aadhaar is not required | | ATH Flag | Not Assigned |
| Receive Annual Reports, AGM notices and other communications from Issuers & RTAs in physical form Flag | | | | | | | | Available | | | |
| Sole/First Holder DOB | | | | | reason for non-updation of aadhaar | | | | | | |



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Phone: 022-45046513

Fax: 022-45029368

Details of Karta

| | | | |
|----------------------------|-----------------------|----------------------|------------|
| Name of Karta | JITEN ZAVERCHAND GALA | Aadhaar | |
| Father/Husband Name | | Gender | Male |
| PAN of Karta | AABPG8707D | Date of Birth | 15/11/1969 |
| | | VID | |

Coparcener/Member details other than Karta:**No. of coparcerner/member required :**

2

| Sr. No | Coparcener/Member ID | Name of Coparcener/Member | Gender | Date of Birth | Relation with Karta | Whether Coparcener/Member |
|--------|----------------------|---------------------------|--------|---------------|---------------------|---------------------------|
| 1 | 1 | PRITI GALA | Female | 18/05/1970 | Spouse | Member |
| 2 | 2 | TANVI GALA | Female | 30/05/1996 | Daughter | Coparcener |

POA/DDPI Details:

| | POA/DDPI | POA/DDPI Type | POA/DDPI Name | POA/DDPI in favour of | POA/DDPI Status | No.of Sign Required | Signature Type |
|-------------------------|----------|---------------|-----------------------------------|-----------------------|-----------------|---------------------|----------------|
| For First Holder | 100598 | Corporate POA | Nuvama Custodial Services Limited | Custodian | Active | 1 | None |
| | 101134 | Corporate POA | QCODE ADVISORS LLP | PMS | Active | 1 | None |

*** End of Report ***